

CITY OF JOONDALUP

Notice is hereby given that a **SPECIAL MEETING OF COUNCIL** will be held in the Council Chamber, Joondalup Civic Centre, Boas Avenue, Joondalup on **TUESDAY, 30 JULY 2002** commencing at **7.30pm**.

DENIS SMITH
Chief Executive Officer
Friday 26 July 2002

Joondalup
Western Australia

AGENDA

OPEN AND WELCOME

APOLOGIES AND LEAVE OF ABSENCE

PUBLIC QUESTION TIME

(Please Note: Section 7(4)(b) of the Local Government (Administration) Regulations 1996 states that a Council at a special meeting is not required to answer a question that does not relate to the purpose of the meeting. It is requested that only questions that relate to items on the agenda be asked).

DECLARATION OF FINANCIAL INTEREST/INTEREST WHICH MAY AFFECT IMPARTIALITY

ITEMS OF BUSINESS

- | | | |
|-------------------|---|--------|
| JSC6-07/02 | MINUTES OF 2002/03 BUDGET COMMITTEE MEETINGS | Page 2 |
| JSC7-07/02 | PRINCIPAL ACTIVITIES PLAN 2002/03 TO 2006/07 | Page 4 |
| JSC8-07/02 | PRESENTATION OF 2002/03 DRAFT BUDGET | Page 7 |

JSC6-07/02 MINUTES OF 2002/03 BUDGET COMMITTEE MEETINGS – [76514]

WARD - All

PURPOSE

Minutes of the 2002/03 Budget Committee Meetings are submitted to Council to be noted.

EXECUTIVE SUMMARY

Budget Committee Meetings were held on the following dates -

- 7 May 2002 - confirmed minutes (refer Attachment 1)
- 22 May 2002 - confirmed minutes (refer Attachment 2)
- 5 June 2002 - confirmed minutes (refer Attachment 3)
- 16 July 2002 - confirmed minutes (refer Attachment 4)
- 24 July 2002 - unconfirmed minutes (refer Attachment 5)

and all matters relating to budgetary considerations were discussed and resolved.

DETAIL

At the Council Meeting held on 23 April 2002 (CJ093 – 04/02 Establishment of 2002/03 Budget Committee) it was resolved that Council:-

- 1 ESTABLISHES a Budget Committee to oversee the development of the Draft 2002-2003 Budget and Principal Activities Plan:
- 2 APPOINTS the following representatives to the Budget Committee:
 - Mayor J Bombak, JP
 - Cr P Kadak
 - Cr P Kimber
 - Cr D S Carlos
 - Cr C Baker
 - Cr A Nixon
 - Cr J F Hollywood, JP
 - Cr A Walker
 - Cr P Rowlands
 - Cr T Barnett
 - Cr M O'Brien, JP
 - Cr A L Patterson
 - Cr G Kenworthy
 - Cr J Hurst
 - Cr C Mackintosh
- 3 SETS a quorum for the Budget Committee of 8 members;

4. ENCOURAGES the Budget Committee to use its best endeavours to ensure that the 2002/2003 Budget and Principal Activities Plan will not result in an increase in the rates to be paid by our ratepayers for the 2002/2003 financial year.

VOTING REQUIREMENTS

Simple Majority.

RECOMMENDATION

That Council NOTES:

- 1 the confirmed Minutes of the Budget Committee Meetings held on 7 May 2002, 22 May 2002, 5 June 2002 and 16 July 2002 (refer Attachment 1 to 4 hereto); and
- 2 the unconfirmed Minutes of the Budget Committee Meeting held on 24 July 2002 (refer Attachment 5 hereto).

Attachments 1 to 5 refer

To access this attachment on electronic document, click here:

[Attach1agn300702.pdf](#)

[Attach2agn300702.pdf](#)

[Attach3agn300702.pdf](#)

[Attach4agn300702.pdf](#)

[Attach5agn300702.pdf](#)

JSC7-07/02 PRINCIPAL ACTIVITIES PLAN 2002/03 TO 2006/07 - [13020]

WARD - All

PURPOSE

To recommend that the draft Principal Activities Plan 2002/03 – 2006/07 be revised to reflect the changes to proposals and activities when the 2002/03 Budget is approved and then made available to the public for information.

EXECUTIVE SUMMARY

Under the Local Government Act 1995 Section 5.57 (2) the draft Principal Activity Plan 2002/03 to 2006/07 was made available for public consideration and comment for 42 days (25 May 2002 to 6 July 2002). Four comments were received from members of the community.

It is recommended that the draft Principal Activities Plan be revised to reflect changes to proposals and activities when the 2002/2003 Budget is approved. The Principal Activities Plan should then be made available to the community for information.

This report recommends that Council:

- 1 NOTES that four submissions were received on the draft Principal Activities Plan 2002/03 to 2006/07;
- 2 ENDORSES the action to revise the draft Principal Activities Plan 2002/03 to 2006/07 to incorporate relevant changes based on community comment, where possible and to reflect the approved 2002/2003 Budget.

BACKGROUND

In accordance with the Local Government Act 1995 Section 5.57(a) submissions and public comment were invited on the draft Principal Activities Plan for the City. The period for public comment was forty-two (42) days, which ended on 7 July 2002. Four submissions were received from: Mr R de Gruchy, Mr D Harris, Mr T Baird and Ms M Moon.

Strategic Plan

Under the Strategic Plan's Key Result Area of Leadership, the City's performance will be measured by the achievement of:

- *The level of community participation, involvement and civic responsibility;*
- *The level of community awareness and understanding of Council's role and functions.*

DETAILS

The draft Principal Activities Plan 2002/03 to 2006/07 (PAP) was advertised, as being available, on Saturday 25 May 2002 in The West Australian, 28 May 2002 in the Wanneroo Community Newspaper and 30 May 2002 in the Joondalup Community Newspaper. The Plan was made available through the City's libraries, on the web site and upon request. The New Proposals program and the Five (5) Year Capital Works Program were also made available as reference.

Comments from Community

The nature of the submission from Mr R de Gruchy related to seeking clarification on financial details within the draft PAP in relation to previous and forthcoming years. A meeting was held with Mr de Gruchy and relevant staff on 27 July 2002, in order to clarify his concerns and advise him that a number of his requests would be actioned and incorporated in the final version of the Principal Activities Plan. It is to be noted that the changes will have no material impact on the budget. Mr de Gruchy expressed his satisfaction with the discussion. Officers have since provided further information to Mr De Gruchy.

Mr D Harris wrote to the City with regard to traffic management and calming in Edgewater. He requested information on when works would be carried out in the Edgewater area. Mr Harris has been advised that works in that area are currently listed for funding consideration and will be advised of the outcome once the City's Five-Year Capital Works Programme has been considered during the budget deliberations.

Mr T. Baird wrote to the City expressing concern that the Macaulay Park upgrade was not considered under the 5-Year capital works programme. He has been informed that City's Operations Services has referred his concerns to the Dry Parks Committee for their consideration.

Ms Mnique Moon expressed strong objection to works taking place before all issues relating to Planned Precincts, Amendment 3 and the implementation of Centres Strategy are resolved. Ms Moon stated that the development of the Ocean Reef site should not proceed until the community had agreed on the new community consultation process. Ms Moon has been advised that her concerns have been referred to appropriate officers.

COMMENT

The draft Principal Activities Plan will alter as a consequence of further input from the community, staff and elected members' and further deliberations in the 2002/2003 Budget process. Items and projects may be added or deleted during these deliberations. It is proposed that all comments be considered and incorporated where relevant, and if required, into the Principal Activities Plan 2002/03 to 2006/07.

When the 2002/2003 Budget is approved, it is recommended that the Principal Activities Plan be revised to reflect the changes to projects and activities and made available to the community for information.

VOTING REQUIREMENTS

Simple Majority.

RECOMMENDATION

That Council:

- 1 NOTES that four submissions were received on the draft Principal Activities Plan 2002/03 to 2006/07;**
- 2 ENDORSES the action to revise the draft Principal Activities Plan 2002/03 to 2006/07 to incorporate relevant changes based on community comment, if required and to reflect the approved 2002/2003 Budget.**

JSC8-07/02 PRESENTATION OF 2002/03 DRAFT BUDGET – [76514]**WARD - All****PURPOSE**

The Budget Committee recommends the 2002/03 Budget for adoption by Council.

EXECUTIVE SUMMARY

The 2002/03-budget process formally commenced in December 2001 with Council providing guidelines for the preparation of the 2002/03 budget. The 2002/03 Budget was prepared by officers and submitted to the Executive Management Team for review prior to submission to the Budget Workshops.

Council established a Budget Committee comprising of all elected members for the purpose of preparing, reviewing and recommending the Budget to Council for adoption. A total of five budget meetings were scheduled.

At the Budget Meeting of 24 July 2002, the Budget Committee resolved:

“That it be recommended to the Council that Council, BY AN ABSOLUTE MAJORITY ADOPTS the Budget for the City of Joondalup for the year ending 30 June 2003, incorporating:

1 Budget Statements:

- | | |
|---|--|
| <i>(a) 2002/03 Operating Statement</i> | <i>(refer Attachment 6/grey)</i> |
| <i>(b) 2002/03 Statement of Cash Flows</i> | <i>(refer Attachment 7/grey)</i> |
| <i>(c) 2002/03 Rate Setting Statement</i> | <i>(refer Attachment 8/grey)</i> |
| <i>(d) 2002/03 Statement of Rating Information</i> | <i>(refer Attachment 9/grey)</i> |
| <i>(e) Notes to and Forming Part of the Budget</i> | <i>(refer Attachment 10/blue)</i> |
| <i>(f) Supplementary Information:</i> | |
| <i>(i) Capital Works Programme</i> | <i>(refer Attachment 11/yellow)</i> |
| <i>(ii) New Proposals</i> | <i>(refer Attachment 12/green)</i> |
| <i>(iii) Carry Forward Capital Works</i> | <i>(refer Attachment 13/pink)</i> |
| <i>(iv) Carry Forward Projects</i> | <i>(refer Attachment 14/buff)</i> |
| <i>(v) Carry Forward Grants</i> | <i>(refer Attachment 15/gold)</i> |
| <i>(vi) Motor Vehicle and Plant Replacement Programme</i> | <i>(refer Attachment 16/lemon)</i> |
| <i>(vii) Reserve Account Balances</i> | <i>(refer Attachment 17/turquoise)</i> |
| <i>(viii) Schedule of Fees & Charges</i> | <i>(refer Attachment 18/white)</i> |

2 Rates:

- (a) In accordance with the provisions of Sections 6.32 and 6.33 of the Local Government Act 1995 SETS the general rates in accordance with the following tables:

(i) General Rates – Gross Rental Value and Minimum Payment

In accordance with the provisions of Section 6.32 and 6.35 of the Local Government Act 1995, impose the 2002/2003 Gross Rental Value Rates and Minimum Payments on each Residential, Commercial / Industrial Lot or other piece of rateable land as follows:

<u>Rating Zones – Gross Rental Value</u>	Gross Rental Value Rates (cents in dollar)	Minimum Payment \$
<i>Residential Zones – Improved</i>	6.4600	450
<i>Residential Zones - Not Improved</i>	6.4600	450
<i>Commercial Zones – Improved</i>	6.4600	450
<i>Commercial Zones - Not Improved</i>	6.4600	450
<i>Industrial Zones – Improved</i>	6.4600	450
<i>Industrial Zones - Not Improved</i>	6.4600	450

- (ii) SETS the General Rates – Unimproved Value and Minimum Payment in accordance with the provisions of Section 6.32 and 6.35 of the Local Government Act 1995, impose the 2002/2003 Unimproved Value Rates and Minimum Payments on each Residential and Rural Lot or other piece of rateable land as follows:

<u>Rating Zones – Unimproved Values</u>	Unimproved Value Rates (cents in dollar)	Minimum Payment \$
<i>Residential Zones</i>	0.5050	450
<i>Rural Zones</i>	0.5050	450

- (b) In accordance with the provisions of Sections 6.32 and 6.37 of the Local Government Act 1995 IMPOSES a Specified Area Rate of 0.6167 cents in the dollar for the Iluka area bounded by Shenton Avenue, Marmion Avenue, Burns Beach Road and the Foreshore Reserve for the purposes of maintaining enhanced landscaping which will be applied during 2002/03.
- (c) In accordance with the provisions of Section 6.32 and Section 6.37 of the Local Government Act 1995 IMPOSES a Specified Area Rate of 1.3319 cents in the dollar for the Woodvale Waters area bounded by Timberlane Drive and Yellagonga Regional Park for the purposes of maintaining enhanced landscaping which will be applied during 2002/03.

(d) *In accordance with the provisions of Section 6.32 and Section 6.37 of the Local Government Act 1995 IMPOSES a Specified Area Rate of 1.1105 cents in the dollar for the Harbour Rise Area, for the purposes of maintaining enhanced landscaping which will be applied during 2002/03, bounded by:-*

- *along the northern side of Marbella Drive, up the northern side of Ewing Drive to the rear boundaries of Lots 198-201;*
- *down the right hand side boundary of Lot 198 across Marbella Drive and continuing along the rear lot boundaries of Algarve Way, including the right hand side boundaries of Lots 184 and 10 Tobago Rise. Continuing down the rear boundaries of The Corniche and up the left hand side boundary of Lot 166 Lukin Road and continuing along the rear boundaries of Lots 164-166 Lukin Road and down the right hand side boundary of Lot 164 where it adjoins Hepburn Avenue;*
- *from the corner of Lukin Road and Hepburn Avenue across the northern side of Hepburn Avenue until the middle of Amalfi Drive is reached;*
- *from the roundabout on Hepburn Avenue up the centre of Amalfi Drive, around Azzura Crescent and up the centre of the remaining part of Amalfi Drive to the northern corner of Marbella Drive.*

3 *Domestic Refuse Charges:*

In accordance with the provisions of Division 5 of Part IV of the Health Act 1911 (as amended), IMPOSES the following domestic refuse charges for the 2002/03 financial year:

- | | | |
|-----|--|-------------------------------------|
| (a) | <i>per existing unit serviced</i> | <i>\$122.00</i> |
| (b) | <i>Additional Service</i> | <i>\$ 134.20 inclusive of GST</i> |
| (c) | <i>Collection from within the property boundary</i> | |
| | <i>Existing Service</i> | <i>\$ 122.00</i> |
| | <i>Additional Cost</i> | <i>\$41.20 (inclusive of GST)</i> |
| | <i>Total Cost</i> | <i>\$ 163.20 (inclusive of GST)</i> |
| (d) | <i>New Refuse Service</i> | <i>\$122.00</i> |
| | <i>Bin and Delivery</i> | <i>\$ 39.60 (inclusive of GST)</i> |
| | <i>Total Cost</i> | <i>\$ 161.60 (inclusive of GST)</i> |
| (e) | <i>Optional Recycling Cart \$ 84.70 (inclusive of GST)</i> | |
| (f) | <i>Optional Recycling Cart - sort and collect recycling cart \$ 35.20 (inclusive of GST)</i> | |

4 *Private Swimming Pool Inspection Fees:*

In accordance with the provisions of the Local Government (Miscellaneous Provisions) Act 1960, Section 245A (8), IMPOSES for the 2002/03 financial year, a Private Swimming Pool Inspection Fee of \$ 13.75 inclusive of GST for each property where there is located a private swimming pool.

5 *Discount and Early Payment Incentives:*

In accordance with the provisions of Section 6.46 of the Local Government Act 1995, OFFERS the following discount and early payment incentives for the payment of rates and charges:-

Full payment of all current and arrears of rates (including specified area rates), domestic refuse charge, security charge and private swimming pool inspection fees inclusive of GST within 28 days of the issue date on the annual rate notice (5 September 2002):

- *a 5% discount on 2002/03 general rates only; and*
- *eligibility to enter the early incentive draw for the following prizes (none of which is a cost to the ratepayers of the City).*

1. ***Lakeside Joondalup Shopping City:***
\$2,500 major prize (\$1,500 cash and \$1,000 Lakeside gift voucher)
2. ***Sorrento Beach Resort***
Accommodation & Breakfast package valued at \$470
3. ***Hillarys Boat Harbour Resort Hotel***
Accommodation package valued at \$396
4. ***Esplanade Hotel Fremantle***
Accommodation & Breakfast package valued at \$235
5. ***Joondalup Resort***
Accommodation & Breakfast package valued at \$270
6. ***Hotel Rendezvous***
Accommodation & Breakfast package valued at \$235
7. ***Novotel Langley Perth***
Accommodation & Breakfast package valued at \$336
8. ***Greater Union MEGAPASS***
Pass for 10 free admissions for 2 people valued at \$300

6 *Payment Options:*

In accordance with the provisions of Section 6.45 of the Local Government Act 1995, OFFERS the following payment options for the payment of rates (including specified area rates), domestic refuse charge and private swimming pool inspection fees inclusive of GST:

- *One Instalment*

Payment in full (including all arrears) within 28 days of the issue date of the annual rate notice and be eligible for a 5% discount on current general rates only and eligibility to enter the rates incentive scheme for prizes (5 September 2002).

Payment in full within 35 days of the issue date of the annual rate notice (12 September 2002).

- *Two Instalments*

The first instalment of 50% of the total current rates (including specified area rates), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, plus the total outstanding arrears payable within 35 days of date of issue of the annual rate notice (12 September 2002).

The second instalment of 50% of the total current rates (including specified area rates), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, payable 63 days after due date of 1st instalment (16 January 2003).

- *Four Instalments*

The first instalment of 25% of the total current rates (including specified area rate), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, plus the total outstanding arrears payable within 35 days of date of issue of the annual rate notice (12 September 2002).

The second, third and fourth instalment, each of 25% of the total current rates (including specified area rates), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, payable as follows:-

- *2nd instalment 63 days after due date of 1st instalment (14 November 2002)*
- *3rd instalment 63 days after due date of 2nd instalment (16 January 2003)*
- *4th instalment 63 days after due date of 3rd instalment (20 March 2003)*

7 *Late Payment Interest*

In accordance with the provisions of Section 6.13 and 6.51 of the Local Government Act 1995, IMPOSES interest on all current and arrears general rates (including specified area rates), current and arrears domestic refuse charges, current and arrears of private swimming pool inspection fees (including GST) and arrears of security charges at a rate

of 8.95% per annum, calculated on a simple interest basis on arrears amounts which remain unpaid and current amounts which remain unpaid after 35 days from the issue date of the original rate notice, or the due date of the instalment and continues until instalment is paid. Excluded are deferred rates, instalment current amounts not yet due under the four-payment option, registered pensioner portions and current government pensioner rebate amounts. Such interest to be charged once per month on the outstanding balance on the day of calculation for the number of days.

8 *Instalment and Arrangements Administration Fees & Interest Charges:*

(a) In accordance with the provisions of Section 6.45 of the Local Government Act 1995, for the 2002/03 financial year, IMPOSES the following administration fees and interest charges for payment of rates (including specified area rates), domestic refuse charge and private swimming pool inspection fees inclusive of GST:

(i) Two Instalment Option

An administration fee of \$5.00 for instalment two, together with an interest charge of 5.5% per annum, calculated on a simple interest basis on:

- 50% of the total current general rate (including specified area rates), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated 35 days from the date of issue of the annual rate notice to 63 days after the due date of the first instalment.*

(ii) Four Instalment Option

An administration fee of \$5.00 for each instalment two, three and four, together with an interest charge of 5.5% per annum, calculated on a simple interest basis on:

- 75% of the total current general rate (including specified area rate), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated 35 days from the date of issue of the annual rate notice to 63 days after the due date of the first instalment;*
- 50% of the total current general rate (including specified area rate), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated from the due date of the first instalment to the due date of the second instalment; and*
- 25% of the total current general rate (including specified area rate), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated from the due date of the second instalment to the due date of the third instalment.*

(iii) *Special Payment Arrangements*

Special monthly or fortnightly arrangements are available for those ratepayers who may be unable to pay in full or according to the instalment plans offered. An administration fee of \$20.00 is charged on all payment arrangements and penalty interest of 8.95% pa is applied to the outstanding balance until the account is paid in full.

- (b) *In accordance with the provisions of Section 6.49 of the Local Government Act 1995, authorises the Chief Executive Officer to enter into special payment agreements with ratepayers for the payment of rates (including specified area rates), domestic refuse charge (inclusive of GST where applicable) and private swimming pool inspection fees (inclusive of GST) during the 2002/03 financial year.*

9 *Transfers From Reserves:*

- (a) *Transfers from the Asset Replacement Reserve an amount of \$6,657,500 from the for the purchase of land and the construction of a depot facility;*
- (b) *Transfers from the Cash In Lieu of Parking Reserve an amount of \$65,000 for car parking works to be undertaken;*
- (c) *Transfers from the Cash In Lieu of Public Open Space an amount of \$12,000 for works to be undertaken;*
- (d) *Transfers from the Heavy Vehicles Replacement Reserve an amount of \$55,000 for the replacement of heavy vehicles;*
- (e) *Transfers from the Joondalup City Centre Public Parking Reserve an amount of \$461,705 for parking works to be undertaken;*
- (f) *Transfers from the Light Vehicles Replacement Reserve an amount of \$832,909 for the replacement of Light Vehicles and \$150,000 being considered surplus to future replacement requirements to be utilised as general operational funds;*
- (g) *Transfers from the Plant Replacement Reserve an amount of \$387,050 for the replacement of plant;*
- (h) *Transfers from the Town Planning Scheme 10 (Revoked) Reserve amounts of \$527,054 to undertake works in the Kingsley area;*
- (i) *Transfers from the Wanneroo Bicentennial Trust Reserve an amount of \$26, 713 for works to be undertaken."*

DETAILS

The City of Joondalup's 2002/03 budget is a balanced budget, financially responsible and sets the foundation for the City to continue a measured and stable growth.

This budget provides for a large capital works programme, excellent community services through the provision of cultural, leisure and library programmes and growth in the number and standard of public parks and recreation facilities.

The capital works programme includes:

- Purchase of land and buildings for Depot facilities - \$6.657m
- Carry Forward projects - \$ 4.8m
- Shenton Ave Bridge and Road - \$2.25m
- Craigie Leisure Centre refurbishment - \$1m
- Sorrento Beach development – \$950k
- Eddystone Avenue roadworks - \$390K
- Road preservation works - \$1.1m
- Dry Park development - \$500k

The City will also transfer \$1m to the Performing Arts Reserve for future savings for the development of a regional Performing Arts Centre.

The City has allocated funding for enhancement of the environment and is playing a leading role in the investigation of sustainable development of the environment and the City is developing together with a number of other regional councils a materials recycling facility.

The 2002/03 budget supports sporting and leisure facilities through its numerous sporting grounds, parks and facilities at Warwick, Craigie, Sorrento and Ocean Ridge. Following the unfortunate demise of the RANS Management Group that operated the Craigie, Sorrento and Ocean Ridge facilities, the City has taken back the operations of those facilities in the short term whilst it investigates the community's short and long term needs in these areas. Funding of \$500,000 has been included for the operation of these facilities in the coming year.

The City has absorbed CPI of 3% and a 4% salary increases as a result of the EBA being entered into with staff.

In order to achieve the overall budget it has been necessary for an increase in general rates by a total of 3.5%. This rate increase means that whilst the Consumer Price Increase has increased by 12.47% during the last 5 years the City has absorbed the majority of these costs and has increased rates by only 6.5% during the same period. The average rates (excluding refuse charge) within the City is \$613 (2001/02 \$594).

The Valuer General has undertaken a revaluation of all properties within the district which indicates that the gross rental values of properties have increased by an overall average of 13% during the last 3 years. Properties that have experienced a larger than average increase in value during this time will have an increase above the general 3.5% increase in rates.

The City has continued to hold its Fees & Charges to minimal increases.

In summary, the City of Joondalup's 2002/03 budget is a balanced budget, financially responsible and sets the foundation for the City to continue a measured and stable growth.

Statutory Provision:

The accompanying budget for 2002/03 has been prepared in accordance with the Local Government (Financial Management) Regulations 1996 and Australian Accounting Standards.

Strategic Implications:

The budget is consistent with the strategic directions espoused by Council in its Strategic Plan and in the Draft 2002/03 to 2006/07 Principal Activities Plan.

VOTING REQUIREMENTS

Absolute Majority

RECOMMENDATION

That Council BY AN ABSOLUTE MAJORITY, ADOPTS the Budget for the City of Joondalup for the year ending 30 June 2003, incorporating:

1 Budget Statements:

- | | |
|---|--|
| (a) 2002/03 Operating Statement | (refer Attachment 6/grey) |
| (b) 2002/03 Statement of Cash Flows | (refer Attachment 7/grey) |
| (c) 2002/03 Rate Setting Statement | (refer Attachment 8/grey) |
| (d) 2002/03 Statement of Rating Information | (refer Attachment 9/grey) |
| (e) Notes to and Forming Part of the Budget | (refer Attachment 10/blue) |
| (f) Supplementary Information: | |
| (i) Capital Works Programme | (refer Attachment 11/yellow) |
| (ii) New Proposals | (refer Attachment 12/green) |
| (iii) Carry Forward Capital Works | (refer Attachment 13/pink) |
| (iv) Carry Forward Projects | (refer Attachment 14/buff) |
| (v) Carry Forward Grants | (refer Attachment 15/gold) |
| (vi) Motor Vehicle and Plant Replacement Programme | (refer Attach 16/lemon) |
| (vii) Reserve Account Balances | (refer Attachment 17/turquoise) |
| (viii) Schedule of Fees & Charges | (refer Attachment 18/white) |

2 Rates:

- (a) In accordance with the provisions of Sections 6.32 and 6.33 of the Local Government Act 1995 SETS the general rates in accordance with the following tables:

(i) General Rates – Gross Rental Value and Minimum Payment

In accordance with the provisions of Section 6.32 and 6.35 of the Local Government Act 1995, impose the 2002/2003 Gross Rental Value Rates and Minimum Payments on each Residential, Commercial / Industrial Lot or other piece of rateable land as follows:

<u>Rating Zones – Gross Rental Value</u>	Gross Rental Value Rates (cents in dollar)	Minimum Payment \$
Residential Zones – Improved	6.4600	450
Residential Zones - Not Improved	6.4600	450
Commercial Zones – Improved	6.4600	450
Commercial Zones - Not Improved	6.4600	450
Industrial Zones – Improved	6.4600	450
Industrial Zones - Not Improved	6.4600	450

- (ii) SETS the General Rates – Unimproved Value and Minimum Payment in accordance with the provisions of Section 6.32 and 6.35 of the Local Government Act 1995, impose the 2002/2003 Unimproved Value Rates and Minimum Payments on each Residential and Rural Lot or other piece of rateable land as follows:

<u>Rating Zones – Unimproved Values</u>	Unimproved Value Rates (cents in dollar)	Minimum Payment \$
Residential Zones	0.5050	450
Rural Zones	0.5050	450

- (b) In accordance with the provisions of Sections 6.32 and 6.37 of the Local Government Act 1995 IMPOSES a Specified Area Rate of 0.6167 cents in the dollar for the Iluka area bounded by Shenton Avenue, Marmion Avenue, Burns Beach Road and the Foreshore Reserve for the purposes of maintaining enhanced landscaping which will be applied during 2002/03.
- (c) In accordance with the provisions of Section 6.32 and Section 6.37 of the Local Government Act 1995 IMPOSES a Specified Area Rate of 1.3319 cents in the dollar for the Woodvale Waters area bounded by Timberlane Drive and Yellagonga Regional Park for the purposes of maintaining enhanced landscaping which will be applied during 2002/03.

(d) In accordance with the provisions of Section 6.32 and Section 6.37 of the Local Government Act 1995 IMPOSES a Specified Area Rate of 1.1105 cents in the dollar for the Harbour Rise Area, for the purposes of maintaining enhanced landscaping which will be applied during 2002/03, bounded by:-

- along the northern side of Marbella Drive, up the northern side of Ewing Drive to the rear boundaries of Lots 198-201;
- down the right hand side boundary of Lot 198 across Marbella Drive and continuing along the rear lot boundaries of Algarve Way, including the right hand side boundaries of Lots 184 and 10 Tobago Rise. Continuing down the rear boundaries of The Corniche and up the left hand side boundary of Lot 166 Lukin Road and continuing along the rear boundaries of Lots 164-166 Lukin Road and down the right hand side boundary of Lot 164 where it adjoins Hepburn Avenue;
- from the corner of Lukin Road and Hepburn Avenue across the northern side of Hepburn Avenue until the middle of Amalfi Drive is reached;
- from the roundabout on Hepburn Avenue up the centre of Amalfi Drive, around Azzura Crescent and up the centre of the remaining part of Amalfi Drive to the northern corner of Marbella Drive.

3 Domestic Refuse Charges:

In accordance with the provisions of Division 5 of Part IV of the Health Act 1911 (as amended), IMPOSES the following domestic refuse charges for the 2002/03 financial year:

- | | | |
|-----|---|------------------------------|
| (a) | per existing unit serviced | \$122.00 |
| (b) | Additional Service | \$ 134.20 inclusive of GST |
| (c) | Collection from within the property boundary | |
| | Existing Service | \$ 122.00 |
| | Additional Cost | \$41.20 (inclusive of GST) |
| | Total Cost | \$ 163.20 (inclusive of GST) |
| (d) | New Refuse Service | \$122.00 |
| | Bin and Delivery | \$ 39.60 (inclusive of GST) |
| | Total Cost | \$ 161.60 (inclusive of GST) |
| (e) | Optional Recycling Cart | \$ 84.70 (inclusive of GST) |
| (f) | Optional Recycling Cart - sort and collect recycling cart | \$ 35.20 (inclusive of GST) |

4 Private Swimming Pool Inspection Fees:

In accordance with the provisions of the Local Government (Miscellaneous Provisions) Act 1960, Section 245A (8), IMPOSES for the 2002/03 financial year, a Private Swimming Pool Inspection Fee of \$ 13.75 inclusive of GST for each property where there is located a private swimming pool.

5 Discount and Early Payment Incentives:

In accordance with the provisions of Section 6.46 of the Local Government Act 1995, OFFERS the following discount and early payment incentives for the payment of rates and charges:-

Full payment of all current and arrears of rates (including specified area rates), domestic refuse charge, security charge and private swimming pool inspection fees inclusive of GST within 28 days of the issue date on the annual rate notice (5 September 2002):

- **a 5% discount on 2002/03 general rates only; and**
 - **eligibility to enter the early incentive draw for the following prizes (none of which is a cost to the ratepayers of the City).**
- 1. Lakeside Joondalup Shopping City:
\$2,500 major prize (\$1,500 cash and \$1,000 Lakeside gift voucher)**
 - 2. Sorrento Beach Resort
Accommodation & Breakfast package valued at \$470**
 - 3. Hillarys Boat Harbour Resort Hotel
Accommodation package valued at \$396**
 - 4. Esplanade Hotel Fremantle
Accommodation & Breakfast package valued at \$235**
 - 5. Joondalup Resort
Accommodation & Breakfast package valued at \$270**
 - 6. Hotel Rendezvous
Accommodation & Breakfast package valued at \$235**
 - 7. Novotel Langley Perth
Accommodation & Breakfast package valued at \$336**
 - 8. Greater Union MEGAPASS
Pass for 10 free admissions for 2 people valued at \$300**

6 Payment Options:

In accordance with the provisions of Section 6.45 of the Local Government Act 1995, OFFERS the following payment options for the payment of rates (including specified area rates), domestic refuse charge and private swimming pool inspection fees inclusive of GST:

- **One Instalment**

Payment in full (including all arrears) within 28 days of the issue date of the annual rate notice and be eligible for a 5% discount on current general rates only and eligibility to enter the rates incentive scheme for prizes (5 September 2002).

Payment in full within 35 days of the issue date of the annual rate notice (12 September 2002).

- **Two Instalments**

The first instalment of 50% of the total current rates (including specified area rates), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, plus the total outstanding arrears payable within 35 days of date of issue of the annual rate notice (12 September 2002).

The second instalment of 50% of the total current rates (including specified area rates), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, payable 63 days after due date of 1st instalment (16 January 2003).

- **Four Instalments**

The first instalment of 25% of the total current rates (including specified area rate), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, plus the total outstanding arrears payable within 35 days of date of issue of the annual rate notice (12 September 2002).

The second, third and fourth instalment, each of 25% of the total current rates (including specified area rates), domestic refuse charge, private swimming pool inspection fees inclusive of GST and instalment charge, payable as follows:-

- **2nd instalment 63 days after due date of 1st instalment (14 November 2002)**
- **3rd instalment 63 days after due date of 2nd instalment (16 January 2003)**
- **4th instalment 63 days after due date of 3rd instalment (20 March 2003)**

7 Late Payment Interest:

In accordance with the provisions of Section 6.13 and 6.51 of the Local Government Act 1995, IMPOSES interest on all current and arrears general rates (including specified area rates), current and arrears domestic refuse charges, current and arrears of private swimming pool inspection fees (including GST) and arrears of security charges at a rate of 8.95% per annum, calculated on a simple interest basis on arrears amounts which remain unpaid and current amounts which remain unpaid after 35 days from the issue date of the original rate notice, or the due date of the instalment and continues until instalment is paid. Excluded are deferred rates, instalment current amounts not yet due under the four-payment option, registered pensioner portions and current government pensioner rebate amounts. Such interest to be charged once per month on the outstanding balance on the day of calculation for the number of days.

8 Instalment and Arrangements Administration Fees & Interest Charges:

(a) In accordance with the provisions of Section 6.45 of the Local Government Act 1995, for the 2002/03 financial year, IMPOSES the following administration fees and interest charges for payment of rates (including specified area rates), domestic refuse charge and private swimming pool inspection fees inclusive of GST:

(i) Two Instalment Option

An administration fee of \$5.00 for instalment two, together with an interest charge of 5.5% per annum, calculated on a simple interest basis on:

- 50% of the total current general rate (including specified area rates), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated 35 days from the date of issue of the annual rate notice to 63 days after the due date of the first instalment.**

(ii) Four Instalment Option

An administration fee of \$5.00 for each instalment two, three and four, together with an interest charge of 5.5% per annum, calculated on a simple interest basis on:

- 75% of the total current general rate (including specified area rate), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated 35 days from the date of issue of the annual rate notice to 63 days after the due date of the first instalment;**
- 50% of the total current general rate (including specified area rate), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated from the due date of the first instalment to the due date of the second instalment; and**

- **25% of the total current general rate (including specified area rate), domestic refuse charge and private swimming pool inspection fees inclusive of GST calculated from the due date of the second instalment to the due date of the third instalment.**

(iii) Special Payment Arrangements

Special monthly or fortnightly arrangements are available for those ratepayers who may be unable to pay in full or according to the instalment plans offered. An administration fee of \$20.00 is charged on all payment arrangements and penalty interest of 8.95% pa is applied to the outstanding balance until the account is paid in full.

- (b) In accordance with the provisions of Section 6.49 of the Local Government Act 1995, authorises the Chief Executive Officer to enter into special payment agreements with ratepayers for the payment of rates (including specified area rates), domestic refuse charge (inclusive of GST where applicable) and private swimming pool inspection fees (inclusive of GST) during the 2002/03 financial year.**

9 Transfers From Reserves:

- (a) Transfers from the Asset Replacement Reserve an amount of \$6,657,500 from the for the purchase of land and the construction of a depot facility;**
- (b) Transfers from the Cash In Lieu of Parking Reserve an amount of \$65,000 for car parking works to be undertaken;**
- (c) Transfers from the Cash In Lieu of Public Open Space an amount of \$12,000 for works to be undertaken;**
- (d) Transfers from the Heavy Vehicles Replacement Reserve an amount of \$55,000 for the replacement of heavy vehicles;**
- (e) Transfers from the Joondalup City Centre Public Parking Reserve an amount of \$461,705 for parking works to be undertaken;**
- (f) Transfers from the Light Vehicles Replacement Reserve an amount of \$832,909 for the replacement of Light Vehicles and \$150,000 being considered surplus to future replacement requirements to be utilised as general operational funds;**
- (g) Transfers from the Plant Replacement Reserve an amount of \$387,050 for the replacement of plant;**

- (h) Transfers from the Town Planning Scheme 10 (Revoked) Reserve amounts of \$527,054 to undertake works in the Kingsley area;**
- (i) Transfers from the Wanneroo Bicentennial Trust Reserve an amount of \$26,713 for works to be undertaken.**

Attachments 6 to 17 inclusive, 18(a) and 18 (b) refer

To access these attachments on electronic document, click here:

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